

[Ministry of Corporate Affairs, Government of India]



INDIA'S FIRST PRACTITIONER CENTRIC VALUATION PROGRAM

IICA VALUATION CERTIFICATE PROGRAM (IVCP)

Key Dates

Super Early Bird Offer Upto 20.06.2020 Early Bird Offer Upto 25.06.2020 Last Minute Registration Upto 30.06.2020 Course Commences 01.07.2020

For details please visit https://iica.nic.in/valuation/

EVOLVING ROLE OF VALUATION

The valuation profession will only grow in importance. New challenges and opportunities to enhance business and financial markets, and society at large, will confront valuers at a greater rate. Macro trends including climate change; a shift in the way we use and manage natural resources; population demographics; the proliferation of financial instruments; and the role of technology in business will shape, and be shaped by, the valuation profession. Asset values will evolve as these forces influence our day-to-day lives, and **the importance of transparent and reliable valuations, including on balance sheets, will only become more important in our interconnected world.**

Sir David Tweedie, Chairman, International Valuation Standards Council

Who does not need valuation today?

Whether you are working for value creation, value capturing, value distribution or tax collection, all are affected by valuation – be it courts, quasi-judicial authorities, governments, regulators, bankers, auditors, lawyers, investors and other stakeholders. Credible valuations are important in supporting economic activity, strengthening financial markets and protecting the public interest. For any market economy, valuation of assets is crucial to various business areas, from transactions and financing to litigation, strategic management and compliance. Stakeholders and regulators are demanding greater transparency through fair value reporting. Global Financial Crisis revealed deep fault lines and taught many important lessons, one of those being that valuation really does matter! With accounting moving more and more towards value, there is need for competent and professional valuation experts globally.

COURSE DESIGN

Level I – Foundation Getting Ready for Valuation 3 Months Online Delivery 3-Day In-person Component at IICA Campus

Module 01 - Valuation Introduction

- Module 02 Valuation Professional Performance Framework (VPPF) Valuation Standards, Ethical Conduct, Competency, Defining the Engagement, Laws and Regulations
- Module 03 Quantitative and Qualitative Analysis I Financial Mathematics and Business Statistics for Valuation
- Module 04 Quantitative and Qualitative Analysis II Economic Analysis and Interpretation of Macro & Micro Economic Numbers for Valuation
- Module 05 Quantitative and Qualitative Analysis III Analysis of Industry, Business Strategies, Subject Entity/Asset, Economic Moat, Historical Financials (IFRS/IndAS based), Quality of Earnings, Financial Shenanigans and Adjustments to Financial Statements
- Module 06 Financial Modelling, Evaluation of Prospective Financial Information (PFI) and Introduction of Behavioural Finance

Level II – Intermediate	
Business Valuation Techniques	

3 Months Online Delivery 5-Day In-person Component at IICA Campus

Module 07 - Understanding and Measuring Risk, Determining Cost of Capital in Developed and Emerging Countries

Module 08 - Income Approach and Methods

Module 09 - Cost Approach and Methods

Module 10 - Market Approach and Methods

Module 11 - Levels of Value, Discount and Premiums

Module 12 - Valuation Report Writing, Valuation Quality, Essentials of Credible Valuation Report, Developing and Reporting Opinion of Value

Level III – Advanced	5 Months Online Delivery
Implementation of Business Valuation Techniques	5-Day In-person Component at IICA Campus

Module 13 - Valuation of Intellectual Property and Other Intangibles

- Module 14 Valuation for Financial Reporting Purchase Price Allocation (PPA), Contingent Consideration, Impairment Testing, Valuation of Stock Options/ESOPs, Fair Valuation of Investment Fund, Valuation of Financial Instruments, Auditing Fair Value Measurement
- Module 15 Valuation for Mergers and Acquisitions (M&A), Corporate Restructuring, Private Equity and Venture Capital
- Module 16 Valuation of Real Property Interest, Development Property and Plant & Equipment
- Module 17 Valuation for Start-ups, High-Tech, Fin-Tech, Cyclical and Distressed Companies
- Module 18 Valuation for Litigation Support, Arbitration, Economic Damages, Critiquing Valuation Report, Valuation Cases and Expert Witnessing
- Module 19 Valuation for Transfer Pricing and Other Tax Compliances, Determining Arm's Length Price and Valuation for other compliances
- Module 20 Valuation in Specific Cases & Contemporary Issues Valuation of Financial Institutions (Banks, Insurance Companies, Mutual Funds etc.), Small Companies, Investment Holding Companies, Biotech Companies, Mineral Assets, Crypto Assets

KEY FEATURES



International Valuation Standards

Course aligned to International Valuation Standards to make you global valuer



Well Developed Materials Study materials, assignments and presentations developed by experts



Recorded Sessions Recording of sessions available through out the course



11 Month Online Study

World Class learning through Learning Management System

Master Classes

Master Classes through global Faculty & practitioners



Immersive Pedagogy

Courses taught using 'IICA way of Learning' - a unique blend of theory and practice

400+Hours of Delivery

Thorough coverage of all valuation dimensions

20 **Modules** Covering 360° perspective

of valuation

Alumni Association

Life long membership and networking opportunity

COLLABORATIONS



INTERNATIONAL VALUATION STANDARDS

Bloomberg

APALISADE

(In process)

FACULTY

Rajiv Singh, CA Valuation Expert, Adjunct Faculty IICA & Course Director

Harish Dua, CPA CFE Noted expert in financial matters risk and governance issues Naveen Sirohi, PhD CFP Head, School of Finance IICA & Course Director

Rajiv Mantri Expert in investment research, credit markets & restructuring

Core

Visiting

Abizer Diwanji Financial Services & Structuring Leader EY India

Harsh Gupta, CFA FRM Expert in macroeconomics and risk management. Author on Derivatives **Prof S R Korivi, CA PhD** Former Dean NISM and visiting faculty at IIMs, NIFM, NIBM etc.

Naveen Bali, PhD Economics and research expert Assistant Professor IICA

K B L Mathur Former Economic Advisor Ministry of Finance, Gol

Richard Hayler Member Standard Review Board IVSC, Partner Deloitte, Singapore

Sumant Batra Chief Mentor INSOL India and Adjunct Faculty IICA

Prof Prabina Rajib, PhD Dean VGSOM, IIT Kharagpur

Amit Singh, CA Valuation Expert Ex-Ernst & Young

U K Sinha

Former SEBI Chairman and Adjunct Faculty IICA

Nitesh Ranjan General Manager Union Bank of India

B B Goyal Former Chief Advisor, Indian Cost Accounts Service, Govt of India

Saket Misra Seasoned banker (Deutsche Bank & RBS) and Adjunct Faculty IICA

Neerav Gala Head, Valuations Perch Strategic Advisors **Mark Zyla** MD, Zyla Valuation Advisors LLC Atlanta, USA

Richard Stewart Corporate Value Advisory Partner PWC Australia

Jay Shaw Partner at Grant Thornton New Zealand

Prof Ramesha, PhD Former Professor & Dean NIBM Director, IIBM Guhawati

M V Dansinghani Noted Finance Faculty **Moorad Choudhary** Senior Banker & Director, London, UK

Navrang Saini, PhD Whole Time Member, IBBI

Parag Mehta Partner Valuation & Modelling EY India

Prof Vijay Kumar Kaul Business Economics & Strategy Delhi University

Pratap Giri Adjunct Faculty – Valuation IIM Bangalore



Global Experts, Academicians, Practitioners and Officials representing regulatory bodies like RBI, SEBI, IBBI, NITI Aayog, Finance Ministry etc.

INDIAN INSTITUTE OF CORPORATE AFFAIRS

The Indian Institute of Corporate Affairs (IICA), an autonomous institute, works under the aegis of the Ministry of Corporate Affairs to deliver opportunities for research, education, and advocacy. It is a think tank that curates a repository of data and knowledge for policy makers, regulators as well as other stakeholders working in the domain of Corporate Affairs. Key activities carried out by IICA include induction and in-service training to Indian Corporate Law Service (ICLS) officers, executive education, capacity building and training programmes, policy advisory functions, public outreach and stakeholder consultants through seminars, conference and forums.

ABOUT SCHOOL OF FINANCE

School of Finance, IICA is engaged in capacity building, education, research and consultancy in financial and regulatory issues relevant to corporate sector, professionals and investing public at large. The School conducts short-term Training Programmes and workshops on banking, finance, accounting, auditing, valuation, risk management, IFRS, regulation of corporate financial disclosures and other emerging issues in finance and accounting. It also provides research, advocacy & advisory support to priority initiative of Government of India like Financial Inclusion, Financial Literacy and Financial Reporting.

WHO CAN BENEFIT FROM THE COURSE

Finance professionals, consultants, senior officials of government and regulatory bodies, banking and insurance professionals, CA, CS, ICWA, lawyers, finance and economics faculty members, financial / business analysts, investors, board members, auditors, corporate and investment bankers, fund managers, investment analysts, CMD, CEO, CFO, Director, GM, Finance heads and other professionals who want to develop valuation acumen.

ELIGIBILITY ____

Graduate (in any discipline), CA, CS, CMA or other equivalent qualification

FEE _____

	Indian Participants	International Participants
Super Early Bird Offer (Save 20%) Upto 20.06.2020	₹ 1,60,000/- (plus taxes)	\$ 2,800/- (plus taxes)
Early Bird Offer (Save 10%) Upto 25.06.2020	₹ 1,80,000/-(plus taxes)	\$ 3,150/- (plus taxes)
Last Minute Registration (Full price) Upto 30.06.2020	₹ 2,00,000/- (plus taxes)	\$ 3,500/- (plus taxes)

HOW TO APPLY

Register online at https://iica.nic.in/valuation/

CONTACT US

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Course DirectorResearch Associate, School of Finance
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